



# Igo Oil Field Service, Inc.

P.O. Box 1311 • Douglas, WY 82633 • (307) 358-4905 Office • (307) 358-4909 Fax • igooil.com

**Have you had prior health insurance coverage?**

**YES OR NO**

**If so, how long did you have coverage (Approximately?)**

**When did it expire?**

**Who was the carrier?**

# Benefit Plan Enrollment/Change Form

**ENROLLING**

**DECLINING  
COVERAGE**

**CHANGING INFORMATION**

**Enrollment for:**  
 Myself and my dependents (family coverage)  
 Myself only (single coverage) because:  
 I have no dependents  
 My dependents have other insurance  
 I don't wish to purchase dependent coverage

**Plan Selections:**  
Medical    Ee    Ee & Sp    Ee & Ch    Family  
PPO               

**Reason:**  
 I have other insurance  
 I don't wish to purchase coverage

Updating General Information  
 Transferring to a different plan  
 Changing PCPs  
 Adding a dependent  
 Changing FBA salary redirection amount

**General Information (always complete this section)**

**Life Insurance**

Name Last	First	MI	Occupation
Street			Daytime Telephone ( ) ( )
City			Evening Telephone ( ) ( )
State		Zip Code	Email address
County			<b>Marital Status:</b> <input type="checkbox"/> Single <input type="checkbox"/> Separated <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed
Social Security Number			

If your employer is paying the full cost for this coverage, you are automatically covered under this benefit.

Beneficiary	Relationship	%
1.		
2.		
3.		

If you are applying for any Great-West coverage, including life coverage, you must answer the following question. You will not be individually denied coverage, or be charged different rates as a result of your answer. This information is not required if you are only applying for HMO medical coverage.

During the last 24 months, have you or any dependents been diagnosed with, or treated for, any adverse health conditions, including cancer, heart, lung, kidney, or liver diseases, diabetes, AIDS, ARC, brain disorders, or received an organ transplant, or incurred medical expenses which accumulated to more than \$10,000 or been scheduled for surgery or an organ transplant?     Yes     No    Condition?

**For all Coverages**

Name (Last, First, M.I.)	Date of Birth/Relationship	Sex	Full-time Student	
<b>Self</b>	/ /	<input type="checkbox"/> M <input type="checkbox"/> F		
<b>Spouse</b>	/ /	<input type="checkbox"/> M <input type="checkbox"/> F		
Social Security Number				
<b>Child</b>	/ /	<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Yes <input type="checkbox"/> No	
Social Security Number				
<b>Child</b>	/ /	<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Yes <input type="checkbox"/> No	
Social Security Number				
<b>Child</b>	/ /	<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Yes <input type="checkbox"/> No	
Social Security Number				

**By my signature below, I acknowledge that I have read and understand the disclosure on the back of this application. I authorize the required payroll deduction for contributory benefits. I also represent that all information shown on this application is correct.**

Employee Signature	Date (MM/DD/YYYY)
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**To be Completed by Employer**

**Company Name**  
**IGO Oil Fields**

Date of Full-time Employment    Div/Location

Orig. Eff. Date of EE's Coverage    Orig. Eff. Date of Dep.'s Coverage

Earnings \$ \_\_\_\_\_  
 Hourly     Weekly     Monthly  
 Bi-monthly     Yearly

Hours worked per week? \_\_\_\_\_

Is employee/dependent on COBRA continuation?  
 Yes     No

If Yes, attach copy of original COBRA enrollment form.

**For Company Use Only**

Plan Number	Effective Date
Division	Late App
Class/Benefit Group	

## Disclosure Information

I hereby apply for all non-contributory coverages under my employer's plan and any contributory coverages that I have elected on the front of this application.

### Life and/or disability income coverage

I understand that I must satisfy the eligibility and actively at work requirements at my employer's usual place of business on the date coverage for myself and any eligible dependents becomes effective. If I am not actively at work, I understand that coverage for myself and life coverage for my eligible dependents may not become effective until I return to work. I will be considered a late applicant if I decline any contributory coverage offered under this application and later apply. As a late applicant applying for coverage, I understand that proof of good health may be required for myself and eligible dependents.

### FBA Coverage

If I have elected to redirect money for eligible dependent care expenses, I have considered the IRS tax credit available to me. I understand that if I am married and filing a separate tax return, a lower maximum applies.

### Health coverage

I understand that I must submit a Certificate or evidence of prior creditable coverage to receive credit towards the satisfaction of any pre-existing condition limitation specified in my employer's plan; and to be eligible for credit, the gap between the two coverages must be 62 days or less:

I and/or my eligible dependent(s) will be considered a "Special Applicant" if:

- I did not previously elect to cover myself and/or my eligible dependent(s) under my employer's policy/plan because of other health coverage and I later apply because the other coverage terminated involuntarily; or
- I did not previously elect to cover myself and/or my eligible dependent(s) and I later apply for coverage because of a change in my family status resulting from marriage, birth or adoption of a child.

I understand that to qualify as a "Special Applicant" I must apply for health coverage for myself and/or my eligible dependent(s) within 31 days after:

- Coverage under the prior health plan ends; or I marry; or I acquire a new child through birth, adoption or placement of a child for adoption.

I understand that health coverage is available to me and that I may experience special requirements if I do not enroll at this time. I will be considered a late applicant if:

- I fail to qualify as a "Special Applicant" because I did not apply within the 31 days as specified above; or
- I did not previously elect to cover myself and/or my eligible dependents and I later apply.

**As a late applicant applying for health coverage, I realize that I may only be allowed entrance to the plan during the open enrollment period. As a late applicant, I realize that my entry to the plan may be subject to special enrollment requirements and that I must contact my Plan Administrator for details.**

### For all coverages

I hereby authorize any insurance company, health care provider, or other entity or person having knowledge of anyone listed on this application to give this new carrier or their designated agent(s) any and all records pertaining to such person's medical history for purposes of review, investigation or evaluation. For application purposes, this authorization is valid for 30 months from the date I sign it. For purposes of claims, reimbursement and receipt of services rendered, this authorization is valid during the term of such person's coverage for evaluation of the nature and medical necessity of the services received. I am, or my authorized representative is, entitled to a copy of this signed authorization.

**California residents** – I understand that any differences between myself (and/or my dependents) and One Health Plan, including any claim of medical malpractice, will be resolved through One Health Plan's grievance process, up to and including binding arbitration. Under this coverage, both the member and One Health Plan are giving up the right to have differences decided by jury trial or by a court, except as state law provides for judicial review of arbitration proceedings. Any false or misleading information on an application for an insurance policy is subject to criminal and civil penalties.

**Colorado residents** – It is unlawful to knowingly provide false, incomplete, or misleading facts or information to an insurance company for the purpose of defrauding or attempting to defraud the company. Penalties may include imprisonment, fines, denial of insurance, and civil damages. Any insurance company or agent of an insurance company who knowingly provides false, incomplete, or misleading facts or information to a policyholder or claimant for the purpose of defrauding or attempting to defraud the policyholder or claimant with regard to a settlement or award payable from insurance proceeds shall be reported to the Colorado division of insurance within the department of regulatory agencies.

**New Jersey residents** – Different providers in our network have agreed to be paid in different ways by us. Your provider may be paid each time she or he treats you (fee for service). These payment methods may include financial incentive agreements to pay some providers more (bonuses) based on many factors; member satisfaction, quality of care, and control of costs and use of services among them. If you desire additional information about how our primary care physicians or any other providers in our network are compensated, please call Member Services at the telephone number shown in your enrollment kit.

**Florida residents** – (1) I have received educational material regarding Advance Directives from One Health Plan of Florida, Inc. as required by state regulations. I understand that if I wish to have Advance Directives I need to contact my primary care physician and supply him/her with a copy of my wishes. I can receive more education about Advance Directives by contacting my primary care physician. (2) Any person who knowingly and with intent to injure, defraud or deceive any insurer files a statement of claim or an application containing any false, incomplete or misleading information is guilty of a felony of the third degree.

**Residents of all other states** – Any person who, with intent to defraud or knowing that he/she is facilitating a fraud against an insurer, submits an application or files a claim containing a false or deceptive statement may be guilty of insurance fraud.

**This Disclosure Information forms a part of the Application for Membership as fully as if it were contained over the applicant's signature.**

## Pre-Sale Health Questionnaire

The information in this questionnaire will be solely used for the purpose of properly underwriting and administering the group coverage.  
The employee will not be individually denied coverage or charged a different contribution as a result of the information provided in this questionnaire.

### Part A - Employee and Dependent Information

	Full name	DOB	Height	Weight	COBRA	If yes, start date
Employee		/ /			Yes or No	/ /
Spouse		/ /			Yes or No	/ /
Domestic Partner*		/ /			Yes or No	/ /
Dependent		/ /			Yes or No	/ /
Children		/ /			Yes or No	/ /
		/ /			Yes or No	/ /

\*If domestic partner coverage is elected by the employer.

### Part B - Health Information

Please review and answer yes or no to conditions diagnosed, treated for or consulted on during the past **5 years** for each person listed above in Part A. If yes is marked, please provide additional applicable details. If more space is needed, please attach the additional information on a separate page and sign the page.

**Cancer/ Tumors**     Lung     Breast     Colon     Prostate     Melanoma     Leukemia/Lymphoma

Other \_\_\_\_\_

Yes    Patient Name \_\_\_\_\_ Date Diagnosed \_\_\_\_/\_\_\_\_/\_\_\_\_ Date Last Treated \_\_\_\_/\_\_\_\_/\_\_\_\_

No    Stage/Level \_\_\_\_\_ Chemo/Radiation     Yes     No    If Yes, Date Completed \_\_\_\_/\_\_\_\_/\_\_\_\_

Has the cancer metastasized beyond the primary site? \_\_\_\_\_

Surgeries completed?     Yes     No    If yes, type of surgery and when? \_\_\_\_\_

If no, what further surgeries are expected? \_\_\_\_\_

List all medications, injections and infusions used to treat condition: \_\_\_\_\_

**Heart/ Circulatory**     High Blood Pressure     Stroke (\*please see additional question below)     Aneurysm

Heart disease (provide diagnosis) \_\_\_\_\_  Other \_\_\_\_\_

Yes    Patient Name \_\_\_\_\_ Date Diagnosed \_\_\_\_/\_\_\_\_/\_\_\_\_ Date Last Treated \_\_\_\_/\_\_\_\_/\_\_\_\_

No    Surgeries completed?     Yes     No    If yes, type of surgery and when? \_\_\_\_\_

If no, what further surgeries are expected? \_\_\_\_\_

List all medications used to treat condition: \_\_\_\_\_

\*If **Stroke** is selected, are there any residuals (complications) or special needs? \_\_\_\_\_

**Intestinal/ Endocrine**     Crohn's/Ulcerative Colitis     Diabetes     Chronic Pancreatitis     Hep C     Colon Disorder

Liver Disorder/Disease (please give diagnosis) \_\_\_\_\_  Other \_\_\_\_\_

Yes    Patient Name \_\_\_\_\_ Date Diagnosed \_\_\_\_/\_\_\_\_/\_\_\_\_ Date Last Treated \_\_\_\_/\_\_\_\_/\_\_\_\_

No    Organ Damage/Complications \_\_\_\_\_

Surgeries completed?     Yes     No    If yes, type of surgery and when? \_\_\_\_\_

If no, what further surgeries are expected? \_\_\_\_\_

List all medications, injections and infusions used to treat condition: \_\_\_\_\_

**Brain/ Nervous**     Multiple Sclerosis     Cerebral Palsy     Paralysis     Other \_\_\_\_\_

Patient Name \_\_\_\_\_ Date Diagnosed \_\_\_\_/\_\_\_\_/\_\_\_\_ Date Last Treated \_\_\_\_/\_\_\_\_/\_\_\_\_

Yes    Complications or Special Needs? \_\_\_\_\_

No    Surgeries completed?     Yes     No    If yes, type of surgery and when? \_\_\_\_\_

If no, what further surgeries are expected? \_\_\_\_\_

List all medications, injections and infusions used to treat condition: \_\_\_\_\_

**Immune**     Lupus     HIV +     AIDS     Other \_\_\_\_\_

Yes    Patient Name \_\_\_\_\_ Date Diagnosed \_\_\_\_/\_\_\_\_/\_\_\_\_ Date Last Treated \_\_\_\_/\_\_\_\_/\_\_\_\_

No    Organ Involvement/Complications? \_\_\_\_\_

List all medications, injections and infusions used to treat condition: \_\_\_\_\_

**Respiratory**     Asthma     Cystic Fibrosis     Emphysema (COPD)     Tuberculosis

Yes     Sleep Apnea     Other \_\_\_\_\_

No    Patient Name \_\_\_\_\_ Date Diagnosed \_\_\_\_/\_\_\_\_/\_\_\_\_ Date Last Treated \_\_\_\_/\_\_\_\_/\_\_\_\_

Complications? \_\_\_\_\_ Is patient on oxygen?     Yes     No

List all medications used to treat condition: \_\_\_\_\_

**Eyes/Ears/**  Cleft Lip/Palate  Retinopathy  Other \_\_\_\_\_

**Nose/Throat** Patient Name \_\_\_\_\_ Date Diagnosed \_\_\_\_/\_\_\_\_/\_\_\_\_ Date Last Treated \_\_\_\_/\_\_\_\_/\_\_\_\_

Yes Surgeries completed?  Yes  No If yes, type of surgery and when? \_\_\_\_\_

No If no, what further surgeries are expected? \_\_\_\_\_

List all medications used to treat condition: \_\_\_\_\_

**Urinary/**  Kidney Stones  Neurogenic Bladder  Reflux  Polycystic kidney disease

**Kidney**  Chronic Renal Failure  End Stage Renal Disease (ESRD)  Other \_\_\_\_\_

Yes Patient Name \_\_\_\_\_ Date Diagnosed \_\_\_\_/\_\_\_\_/\_\_\_\_ Date Last Treated \_\_\_\_/\_\_\_\_/\_\_\_\_

No Medicare Eligibility Date (for ESRD) \_\_\_\_/\_\_\_\_/\_\_\_\_ Expected Medicare Primary Date \_\_\_\_/\_\_\_\_/\_\_\_\_

Dialysis start date \_\_\_\_/\_\_\_\_/\_\_\_\_ Dialysis type/frequency \_\_\_\_\_

Surgeries completed?  Yes  No If yes, type of surgery and when? \_\_\_\_\_

If no, what further surgeries are expected? \_\_\_\_\_

Current Status and Level (%) of Kidney function (if applicable): \_\_\_\_\_

List all medications, injections and infusions used to treat condition: \_\_\_\_\_

**Skeletal/**  Arthritis (osteo or rheumatoid)  Back or Neck disorder (provide diagnosis) \_\_\_\_\_

**Muscle**  Growth Hormone Deficiency/Dwarfism  Spinal Bifida  Other \_\_\_\_\_

Yes Patient Name \_\_\_\_\_ Date Diagnosed \_\_\_\_/\_\_\_\_/\_\_\_\_ Date Last Treated \_\_\_\_/\_\_\_\_/\_\_\_\_

No Surgeries completed?  Yes  No If yes, type of surgery and when? \_\_\_\_\_

If no, what further surgeries are expected? \_\_\_\_\_

List all medications, injections and infusions used to treat condition: \_\_\_\_\_

**Transplant**  Organ \_\_\_\_\_  Bone Marrow (autologous or allogenic) \_\_\_\_\_

Yes  Have you discussed a need for a transplant in the future?  Yes  No

No Patient Name \_\_\_\_\_ Date Diagnosed \_\_\_\_/\_\_\_\_/\_\_\_\_ Date Last Treated \_\_\_\_/\_\_\_\_/\_\_\_\_

Transplant completed?  Yes  No If yes, when? \_\_\_\_/\_\_\_\_/\_\_\_\_ Signs of Rejection/Complications?  Yes  No

If not completed, is the patient on a list or is there an expected transplant date? \_\_\_\_\_

List all medications, injections and infusions used to treat condition: \_\_\_\_\_

**Pregnancy** Current Pregnancy Due Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Multiples Expected  Yes  No

Yes Is pregnancy considered high risk  Yes  No or have there been complications?  Yes  No

No Medications: \_\_\_\_\_

**Other**  Other condition or congenital disorder not mentioned above (please provide details below).

Yes  Other testing, treatment or surgery discussed but not completed (please provide details below).

No  Any medications or treatment therapy not mentioned previously \_\_\_\_\_

Patient Name \_\_\_\_\_ Date Diagnosed \_\_\_\_/\_\_\_\_/\_\_\_\_ Date Last Treated \_\_\_\_/\_\_\_\_/\_\_\_\_

Additional Details \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

I understand and agree that if I knowingly provided false information on this Pre-Sale Health Questionnaire, it may affect the payment of claims or result in termination of my/or my dependent's coverage.

Employer Name \_\_\_\_\_ (please print)

Employee Signature \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_

Great-West Healthcare refers to products and services provided by Great-West Life & Annuity Insurance Company and its subsidiaries (Alta Health & Life Insurance Company and Great-West Healthcare HMO/HCSC companies). It also refers to the group business that is underwritten by New England Life Insurance Company and Metropolitan Life Insurance Company which is currently administered by Great-West Life & Annuity Insurance Company. Great-West Life & Annuity Insurance Company is not licensed to do business in New York. Products are sold in New York by its subsidiary First Great-West Life & Annuity Insurance Company, White Plains, N.Y.